Comparison study of a pusher–barge system in shallow water, medium shallow water and deep water conditions

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\section*{Abstract}

The study of pusher–barge system in this paper is a continuous research of nine different pusher–barge systems (Yasukawa et al., 2007; Koh et al., 2008a,b). In this study, pusher–barge system with one pusher and one barge arranged in a linear combination (11BP) was brought into shallow water condition and tested at Kyushu University, Japan with water height to ship draught ratio (h/d): 1.2 (shallow water); 1.5 (medium shallow water); and 19.3 (deep water) conditions. Least squares’ fitting method was used in determining the hydrodynamic derivatives that are suitable for the three water draught ratio conditions. Linear derivatives from the experiments were compared with studies from different researchers (Fujino and Ishiguro, 1984; Yoshimura, 1986; Yoshimura and Sakurai, 1989). Added mass was calculated using singularity distribution method under the assumption of rigid free surface. Propeller and rudder hull interaction parameters were pre-assumed based on the study of other researchers. In the study, negative course stability was found in shallow water condition (unstable in course keeping). Maneuvering simulations at 20° and 35° turning show that pusher–barge 11BP has the largest turning circle in deep water condition and smallest turning circle in shallow water condition. Course keeping ability decreases from deep water to medium shallow water to shallow water conditions.

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\section{Introduction}

As a continuous study to the nine different pusher–barge systems (Yasukawa et al., 2007; Koh et al., 2008a) and eight unconventionally arranged pusher–barge systems (Koh et al., 2008b), pusher–barge 11BP was brought into shallow water condition and its maneuvering performance in shallow water condition was compared with medium shallow water and deep water conditions. Since pusher–barge systems are often being operated in inland waterway with limited water depth, hence the study of pusher–barge system in shallow water condition brings a more realistic scene of how the pusher–barge will perform in real life.

Shallow water rotating arm tests of pusher–barge 11BP were conducted at Kyushu University, Japan in the study. Hydrodynamic derivatives were obtained by least squares fitting to the model test data. Maneuvering simulations were performed based on the captured hydrodynamic derivatives with some pre-assumed propeller and rudder hull interaction parameters with referred to the study of other researchers. Maneuvering comparison of the pusher–barge 11BP in shallow water, medium shallow water and deep water conditions was later performed in the study.

\section{Ship model}

Principal particulars of the pusher and barge in model scale and full-scale used in the research are shown in Table 1. Fig. 1 shows the body plans of the pusher and barge used. During the model experiment, no propeller or rudder was installed on the pusher. In the simulation, the pusher is assumed to be of twin screws and twin rudders, with controllable pitch propeller (CPP) of which diameter (Dp) = 1.8 m and revolution = 300 rpm. Main engine power is assumed to be 1000 kW. Rudder span is 2.0 m, chord length = 2.0 m and area (A_r) = 4.0 m$^2$. The pusher design and specifications are with referred to reference Pfennigstorf (1970).

Rake-barge with ship like design at the bow was used in the study. Bow part of the rake-barge is curved and sharpened with water piercing design. In this paper, one pusher and one barge were used as the subject of the study. One rake-barge and a pusher were arranged in-line, named 11BP. Table 2 shows the principal dimensions of pusher–barge 11BP, where LOA is the length overall of the system, B is the maximum breadth, d is the deepest water draught of the barge, and Cb is the block coefficient with regards to the LOA, B and d of the system.
3. Hydrodynamic derivatives characteristics

3.1. Captive model test

In order to obtain shallow water hydrodynamic derivatives, rotating arm test and constant drift tests were performed at Kyushu University square tank. In the experiments, three different water depth to ship’s draught ratios were performed, where \( h/d = 19.3 \) (deep water), 1.5 (medium shallow water) and 1.2 (shallow water). Water was drained from the tank in order to get to the desired water height to model’s draught ratio. Model’s trim, draught and roll motions were fixed. Model forward speed, \( U = 0.364 \text{ m/s} \), is equivalent to full-scale ship’s speed of 5 knots. During the experiments, force and moment transducer was used and placed at the midship of the pusher–barge model. Longitudinal force \( (X_n^H) \), lateral force \( (Y_n^H) \) and yawing moment \( (N_H) \) were recorded and non-dimensionalized using the following equations:

\[
X_n^H, Y_n^H = \frac{X_n^H, Y_n^H}{(1/2) \rho \ LOA \ dU^2} \tag{1}
\]

\[
N_H = \frac{N_H}{(1/2) \rho \ LOA^2 \ dU^2} \tag{2}
\]

In the equations, \( \rho \) is water density, \( d \) is model’s draught, and \( U \) is the forward speed. “\( \sigma \)” denotes results measured from experiments with virtual mass influence included. No correction was needed for \( N_H \) due to virtual mass, hence \( N_H \) was used directly in

---

Table 1
Principal dimensions of the pusher and barge.

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Pusher</th>
<th>Rake-barge</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Full-scale</td>
<td>Model</td>
</tr>
<tr>
<td>Length overall, LOA (m)</td>
<td>40.00</td>
<td>0.80</td>
</tr>
<tr>
<td>Length btw. perpendiculars, LBP (m)</td>
<td>39.50</td>
<td>0.79</td>
</tr>
<tr>
<td>Breadth, ( B ) (m)</td>
<td>9.00</td>
<td>0.18</td>
</tr>
<tr>
<td>Draft, ( d ) (m)</td>
<td>2.20</td>
<td>0.044</td>
</tr>
<tr>
<td>Volume, ( \nabla ) (m³)</td>
<td>494.7</td>
<td>0.00396</td>
</tr>
<tr>
<td>LCB from AP (m)</td>
<td>21.98</td>
<td>0.4395</td>
</tr>
<tr>
<td>Block coefficient, ( C_b )</td>
<td>0.633</td>
<td>0.633</td>
</tr>
</tbody>
</table>

Table 2
Principal dimensions of the pusher–barge system in full-scale.

<table>
<thead>
<tr>
<th>Symbol</th>
<th>11BP</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOA (m)</td>
<td>100.96</td>
</tr>
<tr>
<td>( B ) (m)</td>
<td>10.67</td>
</tr>
<tr>
<td>( d ) (m)</td>
<td>2.74</td>
</tr>
<tr>
<td>( \nabla ) (m³)</td>
<td>2140.9</td>
</tr>
<tr>
<td>LCB from AP (m)</td>
<td>58.47</td>
</tr>
<tr>
<td>( C_b )</td>
<td>0.725</td>
</tr>
</tbody>
</table>

Fig. 2 shows the photo of the actual model of 11BP pusher–barge system used in the model experiment. Scale ratio of the model is 1/50. 
the equation. Since forces and moment measured from the experiments are having added mass influences included, they must be calculated separately and be excluded when processing the experiment data.

3.2. Added mass coefficients

Added mass coefficients \((m_{11}, m_{22}, m_{26}, m_{66})\) in shallow water were calculated using singularity (source/sink) distribution method with the assumption of rigid free-surface. Added mass coefficients \((m_{11}, m_{22}, m_{26}, m_{66})\) were non-dimensionalized using the following equations:

\[
m_{11} = \frac{m_{11}}{\left(1/2\right) \rho \ LOA^2 d}
\]

\[
m_{22} = \frac{m_{26}}{\left(1/2\right) \rho \ LOA^3 d}
\]

\[
m_{66} = \frac{m_{66}}{\left(1/2\right) \rho \ LOA^4 d}
\]

Fig. 3 shows the shallow water effect on added mass coefficients. From the figure, it is found that added mass coefficients increase significantly when \(h/d\) approaches 1.

3.3. Model experiment results of hydrodynamic derivatives

Experimental results of longitudinal force, lateral force and yawing moment in non-dimensional form \((X_H', Y_H', N_H')\) are plotted in Fig. 4. Circle, triangle, square, and diamond shapes are data obtained from experiments. Intermediate lines in the figure are fitting using hydrodynamic derivatives obtained from least square method. In general, hydrodynamic derivatives for shallow water, medium shallow water and deep water are having the same plot trend. However, for \(h/d = 1.2\), at 20° oblique drift angle, \(Y_H''\) shows a slowdown. From the experiment data, the second order equation for \(X_H\) with respect to \(\beta_m\) and \(r^3\) and the third order equation for \(Y_H\) and \(N_H\) were derived, as shown in Eq. (6).

\[
\begin{align*}
X_H &= X_0 + X_{\beta_m} \beta_m + X_{r^3} r^3 + X_{r^2r^3} r^2 r^3 \\
Y_H &= Y_{\beta_m} \beta_m + Y_{r^3} r^3 + Y_{r^2} r^2 + Y_{r^3r^3} r^3 \\
N_H &= N_{\beta_m} \beta_m + N_{r^3} r^3 + N_{r^2} r^2 + N_{r^3r^3} r^3
\end{align*}
\]

The in the equation, \(\beta_m\) is the oblique drift angle at midship, \(r^3\) is the non-dimensional turning rate \((r = rL/U)\), \(L\) is the length between perpendiculars, \(R_0\) is the non-dimensionalized forward resistance \((-0.0428)\) (Koh et al., 2008a), \(X_{\beta_m}, Y_{\beta_m}, \text{etc.}\) are the hydrodynamic derivatives. In the previous study (Yasukawa et al., 2007), \(Y_{\beta_m}\) and \(Y_{r^3}\) were neglected due to the limited turning rate in the experiment, making accuracy of higher order of \(r^3\) was difficult to obtain. However, in this paper, shallow water tests were conducted till \(r^3 = 0.7\), fitting in Fig. 4 shows satisfactory results for practical use. From Fig. 4, hydrodynamic derivatives for maneuvering were decided, where for \(h/d = 19.3\) and 1.5, the obtained hydrodynamic derivatives are good for all drift angle as tested in the study, but for \(h/d = 1.2\) the obtained hydrodynamic derivatives are limited to drift angle −5° to 15°. Hydrodynamic derivatives
obtained from the experiments and used in this paper are shown in Table 3. In Table 3, added mass coefficients are shown as well.

3.4. Linear hydrodynamic derivatives and course stability

Linear derivatives obtained from the experiments, $Y_r$, $Y_b$, $N_r$, were compared with papers published by other researchers in shallow water studies. Pusher–barge system 11BP at different water depth ratios was compared with the linear derivatives of PCC (Yoshimura, 1986), LNGC (Fujino and Ishiguro, 1984), wide beam twin (Yoshimura and Sakurai, 1989), and conventional twin (Yoshimura and Sakurai, 1989). Fig. 5 shows the shallow water effect on linear hydrodynamic derivatives. From the figure, it is found that for $Y_r/Y_{r\text{deep}}$ pusher–barge 11BP is having similar changes of the derivatives from deep to shallow water as LNGC. From $N_r/N_{r\text{deep}}$ plot, pusher–barge 11BP is having similar trend between PCC and wide beam twin vessels. In $Y_r/Y_{r\text{deep}}$ plot, pusher–barge 11BP show very high value of $Y_r/Y_{r\text{deep}}$ in medium shallow water and shallow water conditions, and is much higher than the other type of vessels. Plot of $N_r/N_{r\text{deep}}$ shows 11BP with significantly lower value of $N_r/N_{r\text{deep}}$ in medium shallow water and shallow water conditions as compared to other vessels.

Course stability index, $C$, is defined in Eq. (7). Rudder effect is not taken into account in $C$ calculation. Negative value of course stability index in shallow water condition shows that pusher–barge 11BP is unstable in course keeping in shallow water.

$$ C = \frac{N_r}{Y_r - m - m_{11}} \cdot \frac{N_{r\beta}}{Y_{r\beta}} $$

where $m'$ is the non-dimensionalized mass.

In analyzing the effect of water depth on course stability, changes of $N_r/(Y_r - m - m_{11})$, $N_{r\beta}/Y_{r\beta}$ and $C$ versus $d/h$ are plotted as shown in Fig. 6, and their respective values are shown in Table 4. $Y_r - m - m_{11}$ value was not available from the published paper (Fujino and Ishiguro, 1984), hence LNGC was not included in the course stability analysis. From the figure, for 11BP, it is found that at shallow water condition, value of $N_r/(Y_r - m - m_{11})$ drops when $N_{r\beta}/Y_{r\beta}$ increases. This resulted in the negative value of $C$, lead to unstable course keeping ability of the vessel. Wide beam
twin and conventional twin have similar course keeping behavior, while PCC has a different behavior than the rest of the vessels.

4. Turning simulation

4.1. Simulation outline

In order to understand more clearly on the maneuvering behavior of pusher–barge system 11BP in different water depths, turning simulation of 20° and 35° rudder angle were carried out. Wind, wave and current effects were not taken into account in the simulations. Propellers and rudders were arranged symmetrically at port and starboard. Pusher–barge 11BP has an identical port and starboard turning due to the symmetrical arrangement of hull, propellers and rudders, hence only starboard turn is performed in the simulations. Hydrodynamic derivatives from the previous section are used in the simulations. Details on the simulation calculation are shown in Appendix A.

Propeller, rudder and hull interaction parameters used in the simulations are shown in Table 5 (symbols used in the table are explained in Appendix A). For $h/d = 19.3$ deep water case, the parameters used are the same as in papers Yasukawa et al. (2007) and Koh et al. (2008b). For medium shallow water ($h/d = 1.5$) and shallow water ($h/d = 1.2$) conditions, twin screws wide beam ship as in Yoshimura and Sakurai (1989) was referred. $\gamma_0$ coefficient is with referred to Yoshimura paper in Yoshimura (1986).

Model resistance obtained from the experiments is having a tendency of decreasing in resistance from deep water to medium shallow water to shallow water conditions. This contradicted with the findings in studies done by other researchers (Millward, 1982, 1991; Hofman, 2000). Hence model resistance of deep water from paper (Koh et al., 2008b) of the same pusher–barge 11BP was used. Medium shallow water and shallow water resistances were corrected based on the deep water resistance using Lackenby correction as suggested by ITTC (Lackenby, 1963). Since pusher–barge 11BP was moving at slow speed, it falls under sub-critical region for wave resistance correction, no correction for wave resistance is needed (Hofman, 2000).

### 4.2. Calculation results

Turning trajectories of pusher–barge 11BP with 20° and 35° rudder angle starboard turning at different water depths are presented in Figs. 7 and 8. Tactical diameter and advance of the various water depth conditions are presented in Figs. 9 and 10.

Fig. 7 shows turning trajectories of pusher–barge 11BP at 20° rudder angle in deep water, medium shallow water and shallow water conditions. From Fig. 7, pusher–barge 11BP is having the largest turning trajectory in deep water, followed by medium shallow water, then shallow water conditions. Yasukawa and Kobayashi (1995) and Yoshimura and Sakurai (1989) found that for wide beam vessel, turning circle decreases from deep water to shallow water conditions; whereby for conventional vessel, turning circle increases from deep water to shallow water conditions. Pusher–barge 11BP is similar to wide beam vessel in turning

![Fig. 5. Shallow water effect on linear derivatives of different ship types.](image-url)
Fig. 8 shows the turning performance of pusher–barge 11BP at rudder angle 35° in deep water, medium shallow water and shallow water conditions, which is similar in trend as compared to rudder angle 25°.

To further analyze the turning simulation results, free running model test that is of similar arrangement as pusher–barge 11BP with rudder angle 35° conducted in Indonesian Hydrodynamic Laboratory (IHL) (Yasukawa, 2006) was compared. Results from IHL show that advance increases slightly from $h/d = 1.1$ to $h/d = 2.0$. For tactical diameter, the value is almost constant throughout the $h/d$ ratio from 1.1 to 2.0. The results match the simulation results of $d = 35°$ in Fig. 10.

In analyzing the turning behavior of pusher–barge 11BP from deep water to medium shallow water to shallow water conditions, rudder force in the three water depth conditions was studied. Fig. 11 shows the rudder force plot in time series for pusher–barge 11BP in 20° and 35° rudder angle for deep water, medium shallow water and shallow water conditions. From the figure, it can be seen that pusher–barge 11BP in shallow water and medium shallow water conditions have significantly higher rudder force by nearly 100% increment as compared to deep water condition. This resulted...
in better turning performance of pusher barge 11BP in medium shallow water and shallow water conditions.

5. Concluding remarks

Pusher–barge system with one pusher and one barge arranged in-line (11BP) was studied in this research for three water depth to ship draught ratio conditions (h/d = 19.3 (deep water); 1.5 (medium shallow water); and 1.2 (shallow water)). Rotating arm test was carried out in Kyushu University in obtaining the hydrodynamic coefficients of the pusher–barge system in the three water depth to draught ratio conditions. In shallow water condition, pusher–barge 11BP is found to have negative value of course stability index (C), which means that the system is unstable in course keeping. In medium shallow water and deep water conditions, pusher–barge 11BP has positive but small value of course stability index (0.0299 and 0.0327, respectively), which shows that the pusher–barge system is stable in course keeping but still relatively easy to maneuver when subject to external force.

Simulations were performed on pusher–barge 11BP in three water depth to draught ratio conditions on rudder angle 20° and 35°. For rudder angle 20°, pusher–barge 11BP turning performance is similar to a wide beam vessel, where turning trajectory decreases from deep to medium shallow water to shallow water conditions. For rudder angle 35°, pusher–barge 11BP is having similar turning trend as rudder angle 20°, where the largest turning circle occurs in deep water, followed by medium shallow water and lastly shallow water. Large increment of rudder force in medium shallow water and shallow water conditions was also found in the study.

Free running model test of pusher–barge 11BP in comparing with the computer simulation results is suggested to be conducted in future. Different combinations and arrangements of pusher–barge system are also suggested to be tested and simulated for a better understanding of pusher–barge maneuvering characteristics in shallow water condition.

Acknowledgement

The authors want to thank emeritus Professor K. Kijima of Kyushu University for providing the facilities and assistance in conducting the rotating arm test in various water depths conditions.
Hydrodynamic force that acts on a hull when a ship makes a diagonal turn is mainly caused by the dynamic pressure of the fluid. If the flow along a hull is to be related to the ship’s length, and the displacement of the hull is to be related to the draught of the ship, then the flow and pressure can be related to LOA × d. Hydrodynamic force (X_H, Y_H, N_H) on ship’s hull based on the above consideration is shown in Eq. (A.5). In the equation, \( U \) is the ship’s speed \((U = \sqrt{u^2 + v^2})\), \( x_m \), \( y_m \), and \( N_m \) are defined in Eq. (6).

\[
\begin{align*}
X_H &= (1/2)\rho \text{ LOA} \frac{d^2}{4} X_H(x_m, y_m) \\
Y_H &= (1/2)\rho \text{ LOA} \frac{d^2}{4} Y_H(x_m, y_m) \\
N_H &= (1/2)\rho \text{ LOA}^2 \frac{d^4}{64} N_H(x_m, y_m)
\end{align*}
\]

Propeller at aft of the pusher–barge system only contributing force in the X direction. Total force produced by the propeller as experienced by a ship is defined as

\[
X_P = (1 - t) \sum T
\]

where \( t \) is the thrust deduction factor and \( \sum T \) is the total thrust produces by the propellers (twin screws in this study).

\[
T = \frac{\pi b^2}{4} P_D K_T (F_p, p)
\]

In Eq. (A.7) \( D_p \) is the propeller diameter, \( K_T \) is the thrust coefficient, \( J_P \) is the propeller advanced coefficient, and \( p \) is the propeller pitch ratio. \( K_T \) and \( J_p \) are defined in Eqs. (A.8) and (A.9).

\[
K_T(F_p, p) = -0.3260P_F p^2 - 0.2005p^2 + 0.5234p - 0.0398
\]

In Eq. (A.9), \( w_P \) is the propeller wake fraction which change accordingly with the drift angle \( \beta \) and also the non-dimensional ship turning rate \( r \). Hirano’s (1980) formula was used in calculating the propeller wake fraction.

\[
w_P = w_{P0} \exp[C_1, \beta^2]
\]

where \( w_{P0} \) is the wake factor during the forward speed of the pusher–barge system, \( \beta \) is the drift angle at the propeller position \((= \beta - \epsilon r)\), and \( C_1 \) is the correction factor. Rudder forces \((X_R, Y_R) \) and moment \((N_R) \) are defined in Eq. (A.11).

\[
\begin{align*}
X_R &= -\sum F_N \sin \delta \\
Y_R &= -(1 + a_H) \sum F_N \cos \delta \\
N_R &= -(X_R + a_H Y_R) \sum F_N \sin \delta
\end{align*}
\]

where \( \delta \) is the rudder angle, \( a_H \) and \( x_R \) are the rudder and hull interaction parameters, and \( x_R \) is the x-coordinate point on which the rudder force \( F_N \) acts. \( F_N \) is defined as below

\[
F_N = \frac{\mu}{2} \rho A U_R^2 \sin \alpha_R
\]

In the equation, \( A_R \) is rudder area and \( \alpha_R \) is gradient of the lift coefficient of the rudder. \( f_s \) is estimated using Fujii’s formula (Fujii and Tuda, 1961). \( U_R \) is the flow velocity to the rudder and \( \alpha_R \) is the effective rudder in-flow angle

\[
U_R = \sqrt{u_{Rs}^2 + v_{Rs}^2}
\]

\[
\alpha_R = \delta - \tan^{-1} \left( \frac{v_{Rs}}{u_{Rs}} \right)
\]

In Eq. (A.13), \( u_{Rs} \) is the water flow speed towards the rudder and \( v_{Rs} \) is the lateral flow speed after passing the propeller. \( v_{Rs} \) is calculated using Eq. (A.15) which is related to the rudder location and is influenced by the geometrical inflow angle to the rudder \( \psi_r \) \((= \beta - \epsilon r)\), and \( \epsilon_r \) is the flow-rectification coefficient to the rudder.

\[
v_{Rs} = U_{Rs} \beta_r
\]
\( u_R \) is defined using Yoshimura’s formula (Yoshimura and Nomoto, 1978)

\[
u_R = e^{u_P} \frac{1}{C_0} \sqrt{1 - 2(1 - \eta \kappa)s + [1 - \eta \kappa(2 - \kappa)]s^2}
\]

where \( s \) is the propeller slip ratio, \( \eta \) is the ratio of propeller diameter with rudder height, \( \kappa \) is the propeller flow correction factor (\( \kappa = 0.6/\epsilon \) is normally used in deep water case), and \( \epsilon \) is the flow coefficient of the rudder with respect to its location.

References